



MARI PETROLEUM COMPANY LIMITED

21-Mauve Area, 3rd Road, Sector G-10/4, Islamabad, Pakistan, www.mpcl.com.pk

NOTICE TO THE MINORITY PREFERENCE SHAREHOLDERS

Redemption of Preference Shares of Rs.10/- each

Notice is hereby given that the shareholders of the Company at Annual General Meeting (AGM) of September 18, 2015 have approved the early redemption of preference shares held by all the minority shareholders at par value of Rs. 10/- each. These preference shares were issued by the Company on June 18, 2015 as specie dividend @ Rs. 87.70 per ordinary share redeemable within a period of ten years as per decision of the Economic Coordination Committee.

The book closure period (September 12, 2015 to September 18, 2015) for the entitlement of redemption was communicated to the shareholders in the notice of AGM also disseminated to all Stock Exchanges on August 27, 2015. The AGM notice was also published in the newspapers on August 28, 2015.

The Preference shareholders are requested to surrender their original preference share certificates for redemption latest by October 5, 2015 to the Company's Shares Registrar at the following address:

M/s Corplink (Pvt) Ltd, Wings Arcade, 1-K Commercial, Model Town, Lahore.

Phone: 042-35839182, 042-35916719

Once submitted for redemption the preference share certificates will stand canceled and the redemption warrant for the face value of shares along with dividend for the period from June 19, 2015 to September 11, 2015 will be dispatched to the shareholders.

Joint preference shareholders are further requested to submit a letter stating the %age of shareholding by the principal and joint shareholder duly filled and signed by all shareholders for the purpose of deduction of applicable income tax on dividend distribution from filer and non-filer of income tax returns. A letter is also being sent alongwith the notice to each shareholder through Registered Post.

The Preference shareholders are also requested to notify the change of address, if any, to the Company's Shares Registrar at the aforementioned address.

Islamabad
September 23, 2015

Assad Rabbani
Company Secretary

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